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**UNITED STATES DISTRICT COURT**
**SOUTHERN DISTRICT OF NEW YORK**

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| CNH DIVERSIFIED OPPORTUNITIES MASTER ACCOUNT, L.P.<br><br>Plaintiff,<br><br>v.<br><br>CHINA CARBON GRAPHITE GROUP, INC.<br><br>Defendant. | **13-CV-5103 (LGS/AJP)**<br><br>**DECLARATION OF**<br>**WALLACE NEEL, ESQ.** |

WALLACE NEEL pursuant to 28 U.S.C. § 1746 hereby declares as follows:

1. I am the principal of Law Office of Wallace Neel, P.C. I am over 18 years of age, not a party to this action, of sound mind, and otherwise competent to make this Declaration.

2. The evidence set forth in this Declaration is based on my personal knowledge and upon my review of publicly-available filings with federal and state governmental agencies and other public materials.

3. I submit this Declaration in further support of Plaintiff CNH's application to this Court for a Preliminary Injunction.

4. Attached hereto as Exhibit A is a true and correct copy of a printout of a Press Release titled “China Carbon Graphite Group Reports Second Quarter 2013 Financial Results.” The attached chart was accessed on the U.S. Securities and Exchange Commission’s “EDGAR” web database on the Internet at the Uniform Resource Locator http://www.sec.gov/ Archives/edgar/data/1284450/000121390013004525/f8k081513ex99i_chinacarbon.htm>.

5. Attached hereto as Exhibit B is a true and correct copy of a printout of a two-year chart showing the share price of CHGI stock which I printed from the NASDAQ’s website on the date of execution of this Declaration. The attached chart was accessed on the Internet at the Uniform Resource Locator <http://www.nasdaq.com/symbol/chgi/stock-chartintraday=off&timeframe=2y&splits=off&earnings= off&movingaverage =None&lowerstudy=volume&comparison=off&index=&drilldown=off> and shows the closing price on September 25, 2013 to be $0.15/share.

6. Attached hereto as Exhibit C is a true and correct copy of a printout of a six-month chart showing the share price of CHGI stock which I printed from the NASDAQ’s website on the date of execution of this Declaration. The attached chart was accessed on the Internet at the Uniform Resource Locator <http://www.nasdaq.com/symbol/chgi/stock-chart?intraday=off&timeframe=6m&charttype= mountain&splits=off&earnings=off& movingaverage=None&lowerstudy=volume&comparison=off&index=&drilldown=off&sDefault=true>.

7. Attached hereto as Exhibit D is a true and correct copy of a printout of a six-month table listing the closing prices of CHGI stock which I printed from the NASDAQ’s website on the date of execution of this Declaration. The attached chart was accessed on the Internet at

the Uniform Resource Locator http://charting.nasdaq.com/ext/charts.dll?2-1-14-0-0-56-03NA000000CHGI-&SF:1|5-WD=530-HT=395--XTBL->

8. Attached hereto as Exhibit E is a true and correct copy of a printout of a chart going back to 2008 showing the trading prices of CHGI stock which I printed from the NASDAQ's website on the date of execution of this Declaration. The attached chart was accessed on the Internet at the Uniform Resource Locator http://charting.nasdaq.com/ext/charts.dll?2-1-14-0-0-56-03NA000000CHGI-&SF:1|5-WD=530-HT=395--XTBL->.

9. Attached hereto as Exhibit F is a true and correct copy of a printout of the full and complete Form 10-Q filed by China Carbon Graphite Group with the U.S. Securities and Exchange Commission on May 15, 2013.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 25, 2013.

WALLACE NEEL